



Order Filed on June 25, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

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*Co-Counsel for Reorganized Debtors*

In re:

WEWORK INC., *et al.*,

Reorganized Debtors.<sup>1</sup>

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

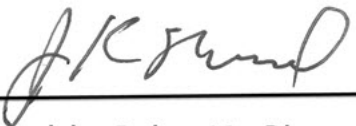
<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Reorganized Debtor WeWork Inc.'s principal place of business is 71 5<sup>th</sup> Ave., 2<sup>nd</sup> Floor, New York, NY 10003; the Reorganized Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

**ORDER (I) CONSENSUALLY  
EXTENDING THE TIME WITHIN WHICH THE  
DEBTORS MUST ASSUME OR REJECT UNEXPIRED LEASES OF  
NON-RESIDENTIAL REAL PROPERTY AND (II) GRANTING RELATED RELIEF**

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The relief set forth on the following pages, numbered three (3) through six (6), is  
**ORDERED.**

**DATED: June 25, 2024**

  
\_\_\_\_\_  
Honorable John K. Sherwood  
United States Bankruptcy Court

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order (I) Consensually Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property and (II) Granting Related Relief

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Upon the *Debtors' Motion for Entry of an Order (I) Consensually Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property, and (II) Granting Related Relief* (the “Motion”),<sup>2</sup> of the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”), for entry of an order (this “Order”) (a) authorizing the Reorganized Debtors to consensually extend the time within which the Reorganized Debtors must assume or reject unexpired leases pursuant to the Extension Consent Agreements; and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Reorganized Debtors’ notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** as set forth herein.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

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2. As to each Extended Lease for which a Consenting Landlord has executed or executes an Extension Consent Agreement (including each Extended Lease listed on **Exhibit 1** hereto), the time period within which the Reorganized Debtors must assume or reject such Extended Lease pursuant to section 365(d)(4)(B)(ii) of the Bankruptcy Code is extended pursuant to the terms of the applicable Extension Consent Agreement; *provided* that if the Reorganized Debtors file a motion to assume or reject any such Extended Lease prior to such date, the time period within which the Reorganized Debtors must assume or reject such Extended Lease pursuant to section 365(d)(4)(B)(ii) of the Bankruptcy Code shall be deemed extended through and including the date that the Court enters an order granting or denying such motion.

3. If the Reorganized Debtors enter into additional Extension Consent Agreements after the entry of this Order, the Reorganized Debtors may file an amended **Exhibit 1** reflecting the additional relevant Extended Leases, and the relief granted by this Order shall apply to such additional Extension Consent Agreements and Extended Leases.

4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order is intended as or shall be construed or deemed to be: (i) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Reorganized Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (ii) a waiver of the Reorganized Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (iii) a promise or requirement to pay any particular claim; (iv) an implication, admission, or finding that any particular claim is an administrative expense

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claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (v) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (vi) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Reorganized Debtors' estates; (vii) a waiver or limitation of the Reorganized Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (viii) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code; (ix) a concession by the Reorganized Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; (x) a waiver of the obligation of any party in interest to file a proof of claim; or (xi) otherwise affecting the Reorganized Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease.

5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

6. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

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7. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

8. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**Exhibit 1**

**Schedule of Extended Leases**

# <sup>1</sup>	<u>Reorganized Debtor Legal Entity</u>	<u>Property Address</u>	<u>Landlord / Counterparty</u>	<u>Landlord / Counterparty Address</u>	<u>Extension Date</u>
1	2211 Michelson Drive Tenant LLC	2211 Michelson Drive, Irvine, CA 92612	KR MML 12701, LLC	12200 West Olympic Boulevard, Suite 200 Los Angeles, CA 90064	June 30, 2024
2	400 Concar Drive Tenant LLC	400 Concar Drive, San Mateo, CA 94402	2000 Sierra Point Parkway LLC, Diamond Marina LLC; Diamond Marina II LLC	450 Concar Drive, San Mateo, CA 94402	June 30, 2024
3	142 West 57th Street Tenant LLC	142 W 57th St, New York, NY 10019	Met Tower Owner LLC	142 West 57th Street, New York, NY 10019	June 30, 2024
4	85 Broad Tenant LLC	85 Broad Street, New York, NY 10004	85 Broad Street Property Owner LLC	3 Bryant Park, Suite 2400B New York, NY 10036	June 30, 2024
5	1100 King Street West Tenant LP	1100 King Street West Toronto, ON M6K 1E6	Kingsclub Development Inc.	1100 King Street West Toronto, ON M6K 1E6	July 31, 2024
6	655 New York, LLC	655 New York Avenue, N.W., Washington, D.C. 20001	655 New York, LLC	655 New York Ave NW Washington, DC 20001	June 28, 2024
7	1 Lincoln Street Tenant, LLC	1 Lincoln Street, Boston, MA 02111	Lincoln Street Property Owner, LLC	45 Main Street, Suite 804 Brooklyn, NY 11201	June 30, 2024
8	801 B. Springs Road Tenant LLC	801 Barton Springs Rd, Austin, TX 78704	801 Barton Springs Owner LLC	801 Barton Springs Rd, Austin, TX 78704	July 31, 2024
9	WeWork Canada LP ULC	1010 Rue Sainte-Catherine Ouest, Suite 1200 Montreal, QC H3B 3S3	1001 Dominion Square Management Inc., by its agent Canpro Investments Ltd.	1010 Rue Sainte-Catherine Ouest, Suite 1200 Montreal, QC H3B 3S3	June 30, 2024
10	120 West Trinity Place Tenant LLC	120 W Trinity Pl, Decatur, GA 30030	Amco 120 West Trinity, LLC	3344 Peachtree Rd, NE, Suite 1800 Atlanta, GA 30326	June 30, 2024
11	4041 Macarthur Boulevard Tenant LLC	4041 Macarthur Boulevard Suite 400 Newport Beach, CA 92660	AG Redstone Owner, L.P.	150 Paularino, Suite D182 Costa Mesa, CA 92626	June 30, 2024
12	199 Water Street Tenant LLC	199 Water Street, New York, NY 10038	Resnick Seaport, LLC	110 East 59th Street, 34th Floor New York, NY 10022	June 30, 2024
13	1775 Tysons Boulevard Tenant LLC	1775 Tysons Boulevard Tysons, Virginia 22102	TYH Development Company, LLC	2000 Tower Oaks Boulevard Eighth Floor Rockville, MD 20852	June 14, 2024
14	450 Lexington Tenant LLC	450 Lexington Ave, New York, NY 10017	United States Postal Service	450 Lexington Avenue, New York, NY 10017	June 30, 2024
15	205 North Detroit Street Tenant LLC	205 North Detroit Street, Denver, CO 80206	GW Property Services, LLC (as successor-in-interest to Second Avenue Development Partners, LLC)	1099 18th Street, Suite 2900 Denver, CO 80202	June 24, 2024
16	575 Lexington Avenue Tenant LLC	575 Lexington Avenue New York, NY 10022	575 Lex Property Owner, L.L.C.	245 Park Avenue, 24th Floor New York, NY 10167	June 30, 2024

<sup>1</sup> The Extension Consent Agreements set forth herein are subject to further extension as agreed to by the Reorganized Debtors and the applicable Consenting Landlord.